

Wistia Integration

Plugin Documentation

Diligent Innovation

Overview

Wistia is a premiere video hosting platform. While many services provide basic video playback, Wistia crushes the competition when it comes to analytics and advanced tooling. It's these features that make Wistia a perfect integration with Rock.

Configuring the Integration

Configuring the integration is super simple. To link your Wistia account you'll need to start by finding your Wistia API key. This can be found by logging into Wistia and selecting 'Account > Settings > API Access'. If you don't see an API key here, you can create a 'New Token'. Once a key is displayed, copy it, and then head back over to your Rock Server.

Your API Tokens	New token PROFILE
Master Token	Edit Personal
Permissions: This token can read, update, and delete an Password: 76c8tte76980b9879558849d09418292t2	Managers
Public Token (for Pardot and Aweber integrations): f4mvz	
	Usage Cancel
	ADVANCED API Access
	Integrations Deta Features

To add your key to Rock, navigate to the Wistia integration pages under 'Admin Tools > Installed Plugins > Wistia Integration'. Here you can add a new account, providing it a name and the API key you just copied.

TIP: You might consider moving the Wistia Integration pages to a new area of Rock to allow for more of your staff to access it.

During the integration installation, a new Rock Job was configured. This job syncs the videos that you have uploaded to Wistia, as well as downloads the watch analytics. This job is configured to run every four hours, but you may wish to run these activities more often. You can also manually initiate a sync from the Account Detail page in Rock.

Wistia Analytics

Once the sync has run, you should now have access to the Wistia analytics inside of Rock. To take a look, pop over to 'Admin Tools > Installed Plugins > Wistia Integration'. Here you'll see a listing of all the accounts you have configured. You can also add additional accounts on this screen.

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V He	Vistia Integration me > Installed Plugins > Wistia Integration						
	Accounts						
					⊞	¢	(
	Name		Last Refresh Date	Media Files	Is Active		
	Rock Solid Church	No refresh has occured		2	~		×
	Rock Solid Church Youth Department	No refresh has occured			~		>
	50 500 5,000 2 Wistia Accounts						
						C	

Next, you'll see analytics for the entire account as well as a list of projects in the account. You can also start a manual account sync from this page. This sync will take a few minutes, but once you start it, you can leave the page as the sync will happen behind the scenes.

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	Account Detail Ired Plugint > Wistia Integration > Rock Solid Church					
Roc	k Solid Church					~
Wistia N rgspark Wistia U	132	Media Count 276 Hours Watched 3929.3	Load Count 134,812	2 43	^{nt} 3,161	Ð
Fitter Opti					¢ =	3 ()
Name First Imp	Description ressions First Impressions	Media Fil		Natched is Public	Show In Inte	egration

Selecting a project will show analytics for the specific project as well as a list of media assets attached to the project.

衮			٩	1	Name 🔻	۵.
8	Project Details Home > Installed Plugins > Wistia Integration > Rock Solid Church > First Impressions					
.	First Impressions					~
۶ 3	Name First Impressions Account Rock Solid Church Description First Impressions Is Public Yes Show In Integration Yes	Media Count 151 Hours Watched 743.4	Load Count 14,926	Play Cour 12	^{it} 2,65	Ð
	► Media List Filter Options ✔				0 8	8 ()
	Name Section Description		Duration	Play Count	Hours	Watched
	First Impressions		3.6m	0		0.0

Selecting a specific media will show you analytics for this specific video. These analytics include details about each watch.

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Media Details	ns / Wistia Integration	/ Rock Solid Church	/ First Impressio	ns Videos / Safety and	Security			
Accounts								
Name				Thumbnail				
Safety and Security								
Project				Saf	ety &			
First Impressions Videos				Sec	urity			
Section				£				
Intro				Fagenerius		A1107	nk.	Course
Duration 2.6m				Engagement	Load C		Play	Count
				83	%	151		135
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Media Interactio	ns							
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Enabled Filters Date Range: Current Mo Date / Time 3/7/2018 8:31:15 AM 3/6/2018 9:30:23 PM	Nthe Viewer Viewer Ted Decker	Thumbnail		2.00 100%	Location Pensacola, FL US Peoria, AZ US	Chrome v63 Chrome v61	Cox	nization Communication
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The embed code that Rock uses ties these videos to a specific individual in Rock. This allows you to see who has watched what in the database. In order for this to happen, the individual does need to be logged into your Rock website. Don't worry though... Wistia does provide a persistent user identifier even if they aren't logged in (cookies... yum). So, as long as the individual logs in to watch a video in the future, the integration will go back and tie all their previous watches to their record. I know right?! So... how can you help this along... We're glad you asked...

On occasion you might add a video to a page on Rock and email out a link to it (make sure this video has content of value so you don't waste their time). When you email out the link, you can add a token that will auto login the individual (this works even if they don't have a Rock username/password). This will link the person and update all previous watches.

Wistia Field Types

The Wistia integration comes with two new plugin field types.

Wistia Media

The Wistia Media field type allows you to link videos in Wistia as an attribute on any Entity that supports them in Rock. The most common usage would be as attributes on content channel items, but use them as you will. This field type is very customizable.

The organization structure of videos in the Wistia integration is:

Wistia Account > Project > Media File

This field type allows you to let individuals select all three settings or limit them to a specific account or account/project combination. Let's say your content channel is storing information about a specific type of training. It's likely you would create a new Project in Wistia to hold videos for the training. In this case you would want to limit the selection of videos in Rock to videos in that specific project. This configuration is show below.

Field Type Configuration		Attribute Editor	
Field Type		Media File	
Wistia Media	7	Welcoming Guests	× +
Wistia Account 🥝			
Rock Solid Church	•		
Wistia Project 🥹			
First Impression Training	× *		
Default Value			
	Ŧ		

Now let's say you have a content channel that's used to store all types of videos. In this case you would like authors to be able to pick any video in Wistia. This configuration would allow that use case.

Field Type Configuration		Attribute Editor	
Wistia Account 😣		Media File	
Spark Dev	•	Account	
Wistia Project 🚱		Rock Solid Church	Ŧ
	*	Project	
Default Value		First Impressions Training	х т
Project		Media	
		Welcoming Guests	x *
Media			
	v		

Finally, you can also limit the select to all videos in a specific account by selecting only the account. Now authors can only pick the project and video.

Field Type Configuration		Attribute Editor	
Wistia Media	w.	Project	
Wistia Account 🚱		First Impressions Training	× Ŧ
Spark Dev		Media	
Wistia Project 👔		Welcoming Guests	X 7
Default Value			
Project			
Media			

NOTE: When showing the lists of projects and media files, Rock is retrieving the information directly from Wistia. This is done so you don't have to wait for the sync to occur for files you may have just uploaded. In some cases, you'll see a thumbnail in Rock that says the file is not yet synced because of this.

When an attribute is set to 'Display on Grid' the synced thumbnail from Wistia will be shown.

Wistia Media Watch

The next field type that ships with the integration allows you to display a Wistia video on a workflow entry form and ensure that the individual watches a defined percentage of the video before they are allowed to continue with the form.

NOTE: This is a pretty unique field type and is only meant for use on workflow entry forms.

Let's say you wanted to ensure that someone watched a video and then answered a couple of questions. You would create a new Workflow Type for this online class. This workflow type would have an attribute of type 'Wistia Media Watch' for displaying the video and perhaps a couple of extra attributes to hold the answers to the questions.

You might be wondering about those who might scrub ahead to the end of the video. The algorithm used takes this into consideration. The percentage is really the percentage of seconds that they actually watched the video. Scrubbing is allowed (to go backwards to replay) but skipping ahead won't help them.

Below is the configuration of the attribute for showing the video.

Field Type	Configuration Details
Wistia Media Watch	
Wistia Account 😮 •) Media - You must select the media file you
Rock Solid Church	want to display by selecting the Account, Project and Media file.
Wistia Project 😢 •	Required Percentage To Complete – This
Childcare Training 🔹	field determines what percent of the video
Wistia Media File 🥑 *	the individual must watch in order for it to have been considered watched. You might
Safety Video	be tempted to make this 100%, but realize
Required Percentage To Complete 🕑	that they may pause the video very near to the end or press the submit button after the speaking is over, but before the video is
Video Width 😢	100% done.
600px	Video Width – Determines how wide the video should be displayed. This can be in
Validation Message 😮	units of pixels (500px) or percentages
It's important that you watch this video in it's entirety.	(100%).
) Validation Message – This defines the message to show the individual when they have not completed the video.

The workflow entry form for this example would look something like the figure below.

EWork Entry	B
hid Safety Video	
What are two things you learned from this video? •	
If you see something that makes you uncomfortable who should you contact? • Submit	

Lava Shortcode

The integration also ships with a Lava shortcode for making Wistia embeds easy and customizable. The details of using the shortcode can be found under 'Admin Tools > CMS Configuration > Lava Shortcodes'.

Below is a listing of the various options that the shortcode provides.

- **embedcode** (required) The Wistia id of the video.
- width (100%) The width you would like the video to be. By default it will be 100% but you can provide any width in percentages, pixels, or any other valid CSS unit of measure.
-) **contentchannelitemid** If you would like to tie the playback of the video to a specific content channel item you can provide its id here and the integration will create the link for you.
- **entitytypeid** The integration can also link the video to an entity of another type.

- entityid The id of the entity to link the playback to.
- **playercolor** The color to use for the player (#ee7725)
- **autoplay** (false) Whether or not you'd like the video to autoplay.
-) **showplaybutton** (true) If set to true, the big play button control will appear in the center of the video before play.
-) **showsmallplaybutton** (true) Determines if the small play button in the bottom toolbar should be displayed.
- **showsettingscontrol** (true) Whether or not the settings control should be displayed in the toolbar.
- **showvolumecontrol** (true) If set to true the volume control will be displayed in the toolbar.
-) **showplaybar** (true) If set to true, the playbar--which includes the playhead, current time, and scrubbing functionality--will be available.
- **showfullscreenbutton** (true) If set to true, the fullscreen button will be available as a video control.
- **donottrack** (false) By default, data for each viewing session is tracked and reported back to the Wistia servers for display in heatmaps and aggregation graphs.
-) **controlsvisibleonload** (true) If set to true, controls like the big play button, playbar, volume, etc. will be visible as soon as the video is embedded.
- **endbehavior** (default) This option determines what happens when the video ends.
- **default** The video stays on the last frame.
- **reset** The video shows the thumbnail and controls if they are set to be visible on load.
-) **loop** The video plays again from the beginning. The video plays again from the beginning. The video plays again from the beginning.
- enablegoogleanalytics (true) If you're using Google Analytics on the page where you embed a video, the video will auto-magically send events to your Google Analytics account.

Adding Media To Content Channels

Adding Wistia videos to content channels is one of the more common usage scenarios of this plugin. You've already seen how easy it is to setup the attribute to a content channel. Let's look at how to format the video using Lava and the Content Channel View block.

For details on the Content Channel View block be sure to first read the 'Designing and Building Websites Using Rock' manual (https://www.rockrms.com/Rock/BookContent/14#addingchannelcontenttopages).

Below is a simple Lava template that shows how you can place your videos on the page.

{% for item in Items %}
 <h1>{{ item.Title }}</h1>
 {{ item | Attribute:'VideoAttributeKey' }}
 <hr />
{% endfor %}

Super simple, right? Using the attribute in this way places a Wistia player right on the page. The default usage is a responsive player (e.g. fills 100% of the width of the page) with the default player bells and whistles. It is also smart enough to add all the configuration to link the currently logged in user. But... what if you want more control over the player experience?

Checkout this more advanced example.

{% for item in Items %}
 <h1>{{ item.Title }}</h1>
 {% assign mediaEmbedCode = item | Attribute:'Video','RawValue' %}

{[wistia embedcode:'{{ mediaEmbedCode }}' width: '50%' showplaybar:'false' contentchannelitemid:'{{ item.Id }}']}
<hr />
{% endfor %}

Still pretty simple, right? In this case we selected to get the 'RawValue' of the attribute and then use it in the Wistia shortcode. Once we do this we get all of the configuration options that the shortcode provides.

Linking Individuals to Watches

As you have seen it's incredibly powerful to see who has engaged with media. Obviously, the best way to make these links is to encourage people to login to your website. When this occurs the Wistia integration will automatically create the links for you. If however, the individual was not logged in, it's not too late to be able to link the watch.

When a person watches a Wistia video on your page they are assigned a unique identifier (stored in a cookie). If in the future they ever do watch a video on your site while being logged in we can go back and assign previous watches to the individual. So, the question becomes, how can we encourage that? Glad you asked!

To help move this process along you should occasionally send out emails to your active membership that links them to a video hosted on your site. When you provide the link, you'll also include a special token that will automatically login the individual (even if they don't have an account this will work).

Below is a sample email template you can use to configure this.

Hello {{ Person.NickName }}!

We have an important update we wanted to share with you on what's coming up later in the year. Checkout this short video using the link below.

http://rocksolidchurchdemo.com/whatsnew?rckipid={{ Person | PersonTokenCreate }}

Obviously, you'll do a much better job crafting the messaging, perhaps even adding an image to represent the video to use as the link.

Viewing Interactions on the Person Profile

The next step will be to view this data on the person profile page. This is a core feature of Rock that is currently in development and should be arriving soon.